

# Guildhall Young Artists Student Record Retention Policy

# Guildhall Young Artists

- This policy relates specifically to documents held by all Guildhall Young Artists centres including Junior Guildhall and Centre for Young Musicians
- It should be read in conjunction with the [Guildhall Young Artists privacy notice](#) and Guildhall School's other [privacy-related policies](#).

Retain for up to 3 years



Retain for 3 – 7 years



Retain for 7+ years but less than  
perpetuity



In perpetuity



|                     |   |
|---------------------|---|
| Category            | Where in the student/parent experience the record comes   |
| Record Description  | The name/title of the record  |
| Type                | Format of record:    Student records data base(s) (Eepos/SITS) = A                      Access = B                      Guildhall School shared storage = C                      Hardcopy = D                      School website (backend) = E |
| Retention Rule      | The length of time the record is kept for   |
| Access Restrictions | Whether or not access to the record is restricted for confidentiality reasons etc.  |
| Notes               | Additional information pertaining to the record   |

| Category                  |     | Record Description  | Type  | Retention Rule | Access Restrictions | Notes  |
|---------------------------|-----|---|---|----------------|---------------------|--|
| <b>Student Admissions</b> |     |   |   |                |                     |  |
| Online applications       | 1.1 | Incomplete  | A (Junior Guildhall)<br>C&E (Other centres)   |                |                     | Deleted within 1 year  |
|                           | 1.2 | Reject/withdraw/decline   | A (Junior Guildhall)<br>A/C&E (Other centres) |                |                     | Deleted within 3 years   |
|                           | 1.3 | Successful (including key correspondence, audition grades, timetable notes) | A (Junior Guildhall)<br>A/C&E (Other centres) |                |                     | Destroyed 7 years after the student has left   |
| Hard copy applications    | 1.4 | Reject/withdraw/decline (including key correspondence and reports)          | D   |                |                     | Destroyed within 3 years<br>Junior Guildhall no longer accepts hard copy applications  |
|                           | 1.5 | Successful (including key correspondence and reports)                       | D   |                |                     | Destroyed 7 years after student has left   |
| <b>Student Enrolment</b>  |     |   |   |                |                     |  |
| Enrolment Forms           | 2.1 | Agreement and length of study   | D & or C                                      |                |                     | Full record destroyed 7 years after the student has left. After this point, a basic student record will be retained in perpetuity for the purpose of Guildhall School's historic record. |
|                           | 2.2 | Acceptance Form (including demographic information)                         | A, D & or C                                   |                |                     | Destroyed 7 years after student has left   |
|                           | 2.3 | Declaration of Health Form  | A,D & or C                                    |                |                     | Hard copy destroyed 7 years after student has left   |
| <b>Student Life</b>       |     |   |   |                |                     |  |

|  |     | <b>Bursary Process</b>  |          |  |  |   |
|--|-----|---|----------|--|--|---|
|  | 3.1 | Application Form (including documentary evidence of income and applications to trust funds) | A & or C |  |  | Held on 365 Forms<br>Destroyed 7 years after student has left |
|  | 3.2 | Bursary meeting outcome data  | A& or C  |  |  | Destroyed 7 years after student has left                      |
|  | 3.3 | Notification of award   | A&C      |  |  | Destroyed 7 years after student has left                      |
|  | 3.4 | Rejection of application  | A&C      |  |  | Destroyed 7 years after student has left                      |
|  |     | <b>Scholarships</b>   |          |  |  |   |
|  | 3.5 | Scholarship award meeting outcome data  | A & or C |  |  | Destroyed 7 years after student has left                      |
|  | 3.6 | Notification of award   | A&C      |  |  | Destroyed 7 years after student has left                      |

|  |      | <b>Finance</b>  |  |  |                    |  |
|--|------|---|--|--|--------------------|--|
|  | 3.7  | Parental account data                                 | A&B(Junior Guildhall)<br>C&D (Other centres) |  |                    | Destroyed 7 years after student has left |
|  | 3.8  | Fee debtors list                                      | A&C  |  |                    | Destroyed 7 years after student has left |
|  | 3.9  | Suspension of non-payment fees                        | A&C  |  |                    | Destroyed 7 years after student has left |
|  |      | <b>Disability, Safeguarding, Health &amp; Welfare</b> |  |  |                    |  |
|  | 3.10 | Disability notifications                              | A & C  |  | Restricted O Drive | Destroyed 7 years after student has left |
|  | 3.11 | Sickness and medical notes                            | A & or C & D                                 |  | Restricted O Drive | Destroyed 7 years after student has left |

|  |      |   |                  |  |                    |  |
|--|------|---|------------------|--|--------------------|--|
|  | 3.12 | Correspondence and meeting notes                | C & D            |  | Restricted O Drive | Destroyed 7 years after student has left   |
|  | 3.13 | Electronically held data                        | A and or B and C |  |                    | Destroyed 7 years after student has left   |
|  | 3.14 | Information for teachers                        | A, C&D           |  |                    | Updated each term and previous term destroyed  |
|  |      | <b>Disciplinary and Complaints</b>              |                  |  |                    |  |
|  | 3.15 | Correspondence                                  | C & D            |  | Restricted O Drive | Destroyed 7 years after student has left   |
|  | 3.16 | Documentation                                   | C & D            |  | Restricted O Drive | Destroyed 7 years after student has left   |
|  | 3.17 | Meeting notes                                   | C & D            |  | Restricted O Drive | Destroyed 7 years after student has left   |
|  |      | <b>Attendance Records</b>                       |                  |  |                    |  |
|  | 3.18 | Registers                                       | A & or C & D     |  |                    | Destroyed after 1 year   |
|  | 3.19 | Data Records                                    | A, B & C         |  |                    | Destroyed 7 years after student has left   |
|  |      | <b>Assessment Records</b>                       |                  |  |                    |  |
|  | 3.20 | Scripts   | C & D            |  |                    | Destroyed 7 years after student has left   |
|  | 3.21 | Reports   | A,C & D          |  |                    | Destroyed 7 years after student has left   |
|  |      | <b>General Correspondence &amp; Information</b> |                  |  |                    |  |
|  | 3.23 | Hard copy correspondence                        | D                |  |                    | Destroyed 7 years after student has left   |
|  | 3.24 | Electronically held correspondence              | C                |  |                    | Destroyed 7 years after student has left   |
|  | 3.25 | Email correspondence                            | C                |  |                    | Essential information copied to electronically held correspondence document.<br>All other emails destroyed after 3 years |

|  |      |                                     |           |  |  |  |
|--|------|-------------------------------------|-----------|--|--|--|
|  | 3.26 | Timetable Records                   | A, B, C&D |  |  | Hard copies retained for 1 year.<br>Electronic records destroyed 7 years after student has left                          |
|  | 3.27 | Photographs and video for publicity | C         |  |  | Retained for 5 years (following consent). Unless further consent given material is deleted after an additional 5 years.. |

## Annex

| Type of Record                                 | Owned by         | Where kept and standard access   |
|--|------------------|--|
| Student records database<br>e.g. SITS or Eepos | Junior Guildhall | SITS Server2, SITS password protected, level of access for each user limited on a need basis   |
|  | All centres      | Eepos student and teaching staff single record database. Password protected, level of access for each user limited on a need basis   |
| Access   | Junior Guildhall | Microsoft Access database (365 Office product) – only used by Junior Guildhall and maintained by IT<br>School O Drive, all PCs password protected  |
| Guildhall School shared storage facilities     | All centres      | School O Drive: shared documents, cross department working documents e.g. Finance/AV – password protected at individual directory level  |
|  |                  | OneDrive – individual/personal storage   |
|  |                  | Sharepoint - shared documents (Admin and Teaching staff). Access rights given by author/invitation. Access to Guildhall server is double authenticated. All laptops are password protected X2 Bitlocker and personal |
| Hardcopy                                       | Junior Guildhall | Locked cabinets in Guildhall School. Level of access for each user limited on a need basis.  |
|  | Other centres    | Locked cabinet in locked room. Level of access for each user limited on a need basis.  |
| Guildhall Website (Back end)                   | All centres      | Access to Guildhall School website server is double authenticated and level of access for each user limited on a need basis  |